



SCHOOL FINANCE SERVICES



Whether it is managing day-to-day financial operations or major strategic change and academy conversion projects, the demands on the leadership team of a school, academy or trust can be considerable. We have the resources and expertise to help ensure financial stability and operational continuity for your school and to give you peace of mind by minimising risk and relieving pressure.

Our combined support for Governors, Head Teachers, Finance Directors, Business Managers, and finance personnel is always tailored to address the specific priorities and objectives of individual schools. Whether it's meeting statutory financial requirements, securing management of financial transactions, completing internal audits and management accounts, or helping you navigate unforeseen budget pressures, our team of education finance consultants will provide the expert support you need through this collaborative partnership.

Services to schools include:



FINANCE SERVICES HELPSDESK

We offer expert advice available from our School Support Officers and Accountants. The helpdesk is available via telephone or email, five days per week. You will also receive regulatory updates, a finance newsletter and opportunities to network.



PERIPATETIC FINANCE SERVICES

Our package provides a full range of expert support and advice for business managers, financial assistants and directors, from producing full management accounts and benchmarking reports, budgets and forecasts, advising on cost reduction to academisation and financial strategies.



FULLY MANAGED FINANCE SERVICE

Our fully managed service delivers financial peace of mind for schools; it includes a budgeting system along with a finance officer and accountant support. This service offer flexibility for when and where you need it, qualified accountants and accounting technicians with extensive knowledge of education funding.



BACS BUREAU SERVICE

We manage your day-to-day financial transactions securely with our Bacs Bureau Service. It is accurate, quick and simple and includes payroll, creditor and supplier payments, payment collection and fees refunds.

OUR EXPERTISE



Experienced and Dedicated



Compliant



Quality Assured

To enquire about our school finance services, email productsandservices@bep.education